

# Occupancy, ADR & RevPAR

## 3-Month Forecast | Jan 2018– Mar 2018

### Full-Year Forecast | 2018



Country	City	Market	3 Month Rolling Forecast				Full-Year Forecast			
			Occ %	ADR (\$)	RevPAR (\$)	YoY RevPAR Variance	Occ %	ADR (\$)	RevPAR (\$)	YoY RevPAR Variance
UAE	Dubai	Dubai Creek / Festival City	89	238	213	↔ 3%	76	200	152	↔ 2%
UAE	Dubai	Sheikh Zayed Road / DIFC	89	212	190	↔ 2%	80	168	135	↔ 1%
UAE	Dubai	Palm Jumeirah	86	478	409	↘ -3%	82	443	363	↔ 2%
UAE	Dubai	Dubai Marina / JBR	90	316	286	↔ 3%	85	269	228	↔ 3%
UAE	Abu Dhabi	Abu Dhabi City	80	125	100	↑ 7%	77	107	83	↑ 4%
UAE	Abu Dhabi	Abu Dhabi Beach	74	249	183	↑ 6%	69	217	150	↔ 3%
UAE	Ras Al Khaimah	Ras Al Khaimah	79	164	129	→ 0%	76	158	120	↑ 5%
UAE	Sharjah	Sharjah	89	80	71	↑ 10%	74	71	53	→ 0%
UAE	Fujairah	Fujairah	77	111	86	↓ -8%	68	101	69	↔ 1%
KSA	Riyadh	Riyadh	62	192	119	↑ 9%	57	179	102	↘ -2%
KSA	Jeddah	Jeddah	52	209	108	→ 0%	60	258	154	↔ 1%
KSA	Makkah	Makkah	61	140	85	↘ -2%	60	197	118	↔ 2%
KSA	Madinah	Madinah	63	126	79	→ 0%	65	146	95	↔ 3%
KSA	Al Khobar	Al Khobar	50	142	72	↘ -3%	49	138	68	↘ -2%
Egypt	Cairo	Cairo	74	113	84	↑ 20%	69	108	75	↑ 4%
Egypt	Sharm El Sheikh	Sharm El Sheikh	47	36	17	↑ 84%	51	38	19	↑ 28%
Egypt	Hurghada	Hurghada	55	42	23	↑ 72%	61	43	26	↑ 27%
Egypt	Alexandria	Alexandria	70	60	42	↑ 13%	71	65	46	↑ 4%
Oman	Muscat	Muscat	74	175	131	↔ 2%	64	165	105	↑ 4%
Bahrain	Manama	Manama	52	163	84	↓ -7%	52	159	82	↓ -4%
Kuwait	Kuwait City	Kuwait City	63	223	141	↑ 7%	55	222	123	↔ 2%
Jordan	Amman	Amman	48	140	67	→ 0%	51	142	72	↔ 1%
Jordan	Aqaba	Aqaba	48	95	45	↑ 4%	58	104	60	↔ 1%
Lebanon	Beirut	Beirut	52	142	73	→ 0%	59	154	91	↑ 6%

Source: Colliers International, 2018

#### Disclaimer

All information, analysis and recommendations made by Colliers International are made in good faith and represent Colliers International's professional judgment on the basis of information available. However, since the achievement of forecasts depends on factors outside Colliers International's control, no statement made by Colliers International July be deemed in any circumstances to be a representation, undertaking or warranty, and Colliers International cannot accept any liability should such statements prove to be inaccurate or based on incorrect premises.