

Occupancy, ADR & RevPAR

3-Month Forecast | Mar 2018 – May 2018

Full-Year Forecast | 2018



Country	City	Market	3 Month Rolling Forecast				Full-Year Forecast			
			Occ %	ADR (\$)	RevPAR (\$)	YoY RevPAR Variance	Occ %	ADR (\$)	RevPAR (\$)	YoY RevPAR Variance
UAE	Dubai	Dubai Creek / Festival City	83	204	168	📉 -1%	77	196	151	📈 1%
UAE	Dubai	Sheikh Zayed Road / DIFC	85	169	144	📉 -4%	78	171	134	📈 0%
UAE	Dubai	Palm Jumeirah	86	486	420	📈 2%	79	439	349	📉 -2%
UAE	Dubai	Dubai Marina / JBR	89	296	263	📈 4%	84	258	216	📉 -2%
UAE	Abu Dhabi	Abu Dhabi City	77	106	81	📈 6%	75	101	76	📉 -4%
UAE	Abu Dhabi	Abu Dhabi Beach	74	212	157	📈 7%	72	196	141	📉 -3%
UAE	Ras Al Khaimah	Ras Al Khaimah	84	163	138	📉 -2%	74	158	117	📈 2%
UAE	Sharjah	Sharjah	78	76	59	📈 6%	76	73	56	📈 6%
UAE	Fujairah	Fujairah	74	117	87	📉 -13%	68	101	69	📈 1%
KSA	Riyadh	Riyadh	68	207	140	📈 20%	60	181	109	📈 4%
KSA	Jeddah	Jeddah	61	239	146	📈 0%	59	248	145	📉 -4%
KSA	Makkah	Makkah	67	137	92	📉 -2%	64	181	115	📈 0%
KSA	Madinah	Madinah	74	117	86	📈 5%	64	148	95	📈 2%
KSA	Al Khobar	Al Khobar	54	152	82	📉 -4%	52	138	72	📈 4%
Egypt	Cairo	Cairo	71	109	77	📈 10%	69	113	78	📈 9%
Egypt	Sharm El Sheikh	Sharm El Sheikh	46	41	19	📈 63%	51	38	19	📈 28%
Egypt	Hurghada	Hurghada	45	44	20	📈 17%	59	43	26	📈 23%
Egypt	Alexandria	Alexandria	75	61	45	📈 12%	72	65	47	📈 6%
Oman	Muscat	Muscat	67	178	120	📈 9%	64	165	105	📈 4%
Bahrain	Manama	Manama	56	174	97	📉 -10%	52	159	82	📉 -4%
Kuwait	Kuwait City	Kuwait City	62	251	155	📈 8%	57	222	127	📈 6%
Jordan	Amman	Amman	59	147	87	📈 4%	52	142	73	📈 3%
Jordan	Aqaba	Aqaba	69	107	74	📉 -1%	59	104	61	📈 3%
Lebanon	Beirut	Beirut	53	141	75	📉 -11%	55	151	83	📉 -3%

Source: Colliers International, 2018

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