

# Occupancy, ADR & RevPAR

## 3-Month Forecast | Dec 2018 – Feb 2019

### Full-Year Forecast | 2018



Country	City	Market	3 Month Rolling Forecast				Full-Year Forecast			
			Occ %	ADR (\$)	RevPAR (\$)	YoY RevPAR Variance	Occ %	ADR (\$)	RevPAR (\$)	YoY RevPAR Variance
UAE	Dubai	Dubai Creek / Festival City	85	213	181	↓ -4%	81	177	144	↓ -4%
UAE	Dubai	Sheikh Zayed Road / DIFC	87	192	167	↓ -4%	77	160	123	↓ -8%
UAE	Dubai	Palm Jumeirah	84	505	423	↔ -2%	81	423	344	↓ -4%
UAE	Dubai	Dubai Marina / JBR	89	303	269	↔ -1%	86	247	212	↓ -4%
UAE	Abu Dhabi	Abu Dhabi City	82	109	89	↔ 0%	75	99	74	↓ -7%
UAE	Abu Dhabi	Abu Dhabi Beach	74	232	171	↔ -1%	69	217	150	↔ 3%
UAE	Ras Al Khaimah	Ras Al Khaimah	75	160	120	↔ -1%	70	161	114	↔ 0%
UAE	Sharjah	Sharjah	91	80	73	↑ 4%	71	71	50	↓ -5%
KSA	Riyadh	Riyadh	64	207	132	↔ 3%	56	184	104	↔ -1%
KSA	Jeddah	Jeddah	46	186	85	↓ -4%	58	283	165	↑ 9%
KSA	Makkah	Makkah	62	119	73	↓ -7%	59	182	107	↓ -7%
KSA	Madinah	Madinah	63	124	78	↓ -5%	61	149	92	↔ -1%
KSA	Al Khobar	Al Khobar	52	135	71	↔ 3%	50	134	67	↔ -3%
Egypt	Cairo	Cairo	74	116	86	↑ 5%	72	118	85	↑ 18%
Egypt	Sharm El Sheikh	Sharm El Sheikh	43	43	18	↑ 17%	54	44	24	↑ 57%
Egypt	Hurghada	Hurghada	48	47	23	↑ 12%	63	54	34	↑ 64%
Egypt	Alexandria	Alexandria	71	59	42	↔ 3%	78	71	56	↑ 26%
Oman	Muscat	Muscat	66	191	125	↔ -2%	58	165	95	↓ -5%
Bahrain	Manama	Manama	51	153	77	↑ 4%	51	156	80	↓ -6%
Kuwait	Kuwait City	Kuwait City	68	255	175	↔ -1%	54	235	127	↑ 6%
Jordan	Amman	Amman	48	138	66	↔ 3%	52	138	71	↔ 0%
Jordan	Aqaba	Aqaba	54	83	44	↔ 2%	63	110	69	↑ 16%
Lebanon	Beirut	Beirut	46	147	68	↔ -3%	58	150	86	↔ 0%

Source: Colliers International, 2018

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